

## BOARD OF DIRECTORS

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Ricardo J. Charaf

## DIRECTORS EMERITUS

Henry L. Feuerzeig

Penny Feuerzeig

Alda Monsanto

## FOUNDERS

Ambassador Henry L. Kimelman

Mrs. Charlotte Kimelman

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Dee Baecher-Brown  
*President*

## Community Foundation of the Virgin Islands

The Community Foundation of the Virgin Islands (CFVI) was created to serve both donors and non-profit organizations of the Virgin Islands that wish to ensure the highest quality of life for current and future generations. The primary goal of CFVI is to build a growing collection of permanent funds, the income from which will be used to enhance the educational, physical, social, cultural and environmental well-being of the children, youth, and families of the U.S. Virgin Islands.

Established in 1990, CFVI is managed by a professional staff and is governed by a Board of Directors composed of community leaders interested in the well-being of the U.S. Virgin Islands. CFVI is a public charity. Contributions are deductible to the fullest extent allowed by the law.

**Tax ID#: 66-0470703**



### Physical Address

5150 Dronningens Gade, Ste 1  
St. Thomas, VI 00802

### Mailing Address

PO Box 380  
St. Thomas, VI 00804

340.774.6031

cfvi.net | general.info@cfvi.net

# Mahogany Legacy Society



## A Personal Legacy of Giving

*“What you leave behind is not what is engraved in stone monuments, but what is woven into the lives of others.”*

-Pericles



Serving Our Island Communities

## Ways To Give

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### Bequest

Incorporate a statement in your will that a share of your estate, shall be distributed to CFVI for the purpose that you name.

### Life Insurance

By assigning a life insurance policy to CFVI as owner and beneficiary, a donor's premiums are tax-deductible. When the policy is redeemed, a permanent fund is created to support the charitable goals described by the donor.

### Retirement Plans

You may name CFVI as the beneficiary of a company pension or profit-sharing plan or of a private fund such as an IRA, Keogh, or tax sheltered annuity. This is an easy way to make a contribution while reducing the impact of income, estate and generation-skipping taxes on a family's inheritance by removing the asset from the donor's estate.

### Donor Advised Funds

A donor advised fund is like a charitable savings account you set up at CFVI. It allows for centralized giving and gives you the flexibility to recommend how much and how often money is granted to charitable organizations. You can transfer cash or other assets to your fund. In return, you qualify for an income tax charitable deduction for gifts to your donor advised fund. In addition to making annual gifts, you can also create a lasting legacy by naming your donor advised fund at CFVI as a beneficiary to receive your legacy gift after your lifetime.

### Savings Accounts & Certificates of Deposits

A convenient way to benefit CFVI is through savings plan, including savings accounts, certificates of deposit, and other savings arrangements. All you need to do is make CFVI a joint owner of the account with rights of survivorship only.

## Funding for the Future

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When you provide a gift in your will to the Community Foundation of the Virgin Islands, you can:

- Strengthen future generations
- Meet emerging community needs
- Have your wishes administered responsibly in perpetuity
- Create a permanent legacy here in the USVI
- Join a community of philanthropists

## Benefits of joining the Mahogany Legacy Society

- A relationship with the Foundation during your lifetime
- Full control of the trust and its assets during your lifetime
- Tax benefits and often a boosted rate of return from assets
- Current and future income tax deductions
- Special recognition at events, in newsletters and other CFVI materials
- Satisfaction knowing your legacy will make a difference for your community

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*We invite you to join the Mahogany Legacy Society in order that the Foundation may recognize and acknowledge your generosity and your gift that will provide significant benefits to our community in the future.*

## Mahogany Legacy Society

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The Mahogany Legacy Society recognizes donors investing in the community by naming CFVI as a beneficiary of their estate plans. Estate plan funds can benefit the territory in perpetuity, becoming a legacy for our community's future.

Dee and Richard Brown

Lou Ellen Brown†

Josefina and Ricardo J. Charaf

Mark Coolidge

Annette and Frank Daly

Anita Davis-Sedlak†

Shari Decker† and William Otto

Penny and Hank Feuerzeig

Frank M. Halley†

Patricia "Trish" Hardy†

Rashida A. Hodge

Sharon and Fred Hupprich

Charlotte† and Henry L. Kimelman†

Allison and Sean Krivatch

Norma S. Levin†

Willoughby Lewis

Catherine and Don Mills

Jean T. Robertson†

Suzanne and Terrence Robinson

Karen B. and William S. Robinson

Margaret Sprauve-Martin and Michael Martin

Marie Thomas-Griffith and Sal Griffith

Rebecca and James Tunick

Henry U. Wheatley