



# Mahogany Legacy Society

## Letter of Intent for Estate Gift



### About the Mahogany Legacy Society

The Mahogany Legacy Society recognizes donors investing in the community by naming the Community Foundation of the Virgin Islands (CFVI) as a beneficiary of their estate plans. Estate plan funds can benefit the territory in perpetuity by becoming a legacy for our community's future.

### Letter of Intent

I/we desire to provide for the future well-being of all Virgin Islands residents through a provision in my/our estate plans, and with this letter we are informing CFVI of our plans to join the Mahogany Legacy Society by naming CFVI as a beneficiary in my/our estate plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

\_\_\_\_\_  
Name

\_\_\_\_\_  
Name

\_\_\_\_\_  
Address, City, State Zip

\_\_\_\_\_  
Phone

\_\_\_\_\_  
Fax

\_\_\_\_\_  
Email

I/we have made a provision to leave a legacy to CFVI through my/our:

\_\_\_\_\_ Will

\_\_\_\_\_ Retirement Plan or IRA

Other \_\_\_\_\_

\_\_\_\_\_ Living Trust

\_\_\_\_\_ Life Insurance Policy

\_\_\_\_\_

**OPTIONAL:** I/we wish to inform CFVI for long-term planning purposes, that the current value of my/our future gift is \$\_\_\_\_\_. (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by stating an amount, my/our estate is not legally bound by this statement and that I/we may choose to add, subtract, or revoke this bequest at any time at my/our sole discretion.

\_\_\_\_\_ You may publish my/our names in the CFVI Mahogany Legacy Society members listing as a motivation for others to leave a future gift.

\_\_\_\_\_ I/we do not want my/our names published.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name

\_\_\_\_\_  
Name

Physical Address: 5150 Dronningens Gade, Suite 1, St. Thomas, VI 00802

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